

Listing Application – For Companies Seeking Nasdaq Texas Dual Listing

Record Id:

GENERAL COMPANY INFORMATION

Company Name *

Address of Principal Executive Offices *

Address Line 2

City/Province *

State ▼

Zip/Postal Code

Country * ▼

Phone *

Website

State of Incorporation ▼

Country of Incorporation * ▼

Date of Incorporation *



Operations Start Date



SEC File Number

Central Index Key (CIK) Code *

Most Recently Reported Fiscal Year End *



Foreign Private Issuer* Yes No

Is this company a SPAC?* Yes No

Company Description *

Application Contacts

Please provide at least one contact for the purposes of processing this form. In addition, Nasdaq Texas recommends that you share access to this form with at least one other company or legal representative by entering their email address on our [Share Your Form](#) page.

**Note that the system will immediately send an email to any contacts with whom you have shared this form, even if the form has not yet been submitted.

Company Contact *

Outside Legal Counsel

U.S. Business Hours Contact
(if company is located outside of the U.S.)

Contact Name *

Contact Name

Contact Name

Firm Name

Firm Name

Firm Name

Phone *

Phone

Phone

Email *

Email

Email

Address *

Address Line 2

City/Province *

State



Postal/Zip Code *

Country *



Primary Contact *

Nasdaq Texas will conduct all communications with respect to the applicant with the designated primary contact.

Billing Information

Name *

Title/Firm

Phone *

Email *

Invoices will be sent electronically UNLESS you check this box.

Billing Address

Use address of principal executive offices listed above for billing.

Address *

ISSUE-SPECIFIC INFORMATION

Issue-Specific Information

In order for the application to properly store any of the issue information entered in this section, you must enter either a valid cusip number or a reserved symbol below. For corporate bonds, you must enter either a valid CUSIP number or a valid ISIN number.

Primary Issue

Par Value

Par Value Currency

Roundlot Shareholders

As of Date



Beneficial Shareholders

As of Date



Number of Votes per Share

Unit Components

Timing of Unit Separation



Reserved Trading Symbol *

Is the Security Book Entry Only

Are any of the above securities considered to be a Tracking Stock as defined in Rule [5222](#) ?



For American Depositary Shares (ADS):

List the name of Depositary Bank:

Confirm that the ADS have been issued in a sponsored program: Yes No

Provide the ratio of Underlying Shares

:

BOARD MEMBER INFORMATION

Provide each board member's name (first and last), committee assignments and indicate whether each director member is independent, as defined in [Listing Rule 5605](#).

 Incomplete information or inaccurate spelling can delay processing of your application so please ensure that all names entered reflect the person's full legal name and are spelled correctly.

Number of Directors on Board: 0

Number of Independent Directors on Board: 0

Number of Directors on Audit Committee: 0

Number of Independent Directors on Audit Committee: 0

REGULATORY PROCEEDINGS/LITIGATION

1. Provide a detailed description of any ongoing, undisclosed investigation involving either the Company or any of its executive officers or directors being conducted by the SEC, FINRA, the CFTC, the Department of Justice or any other federal or state criminal authority.

The fact that an applicant may meet Nasdaq Texas' numerical guidelines does not necessarily mean that its application will be approved. In connection with the review of any application, and as set forth in the Nasdaq Texas Listing Rules, Nasdaq Texas reserves the right to request additional information or documentation, public or non-public, deemed necessary to make a determination regarding a security's qualification for initial inclusion, including, but not limited to, any material provided to or received from the Securities and Exchange Commission or other regulatory authority.

ATTACH SUPPORTING DOCUMENTS

In addition to a completed Listing Application, prior to approval, Nasdaq Texas will require additional information and supporting documentation. Documentation will vary depending on the type of application you are submitting. Please review our [Supporting Documentation Guidelines](#). These guidelines, presented by application type, list the specific documents Nasdaq Texas will require prior to approval for your specific application type. Required documentation must be provided prior to approval, but is not required at the time of original submission.

If the company has submitted a confidential draft registration statement to the SEC in connection with its proposed initial public offering, please attach the most recent copy of this draft registration statement and all related SEC correspondence.

To facilitate the review process, please submit supporting documentation electronically. You can submit additional documentation for your form at any time during the application review process.

Click the icon to upload. To attach multiple documents, hold CTRL key while making the selection. Documents should be provided using one of the following formats: MS Word, MS Excel or PDF.

Click the icon to upload. 

No files attached

AFFIRMATION

User Id

Name *

Title/Firm *

Date *



Initials *

I have been authorized by the Company and have the legal authority to provide information on the Company's behalf; to the best of my knowledge and belief, the information provided is true and correct as of this date; and I will promptly notify Nasdaq Texas of any material changes. I understand that the Company has a continuing duty to update Nasdaq Texas whenever there is an addition to or change in information previously furnished.

Applicants have a continuing duty to update responses to each of the questions on this application whenever there is an addition to or change in information previously furnished.

Form Created By: on ; Form Last Updated By on , Form Owned By:

* Indicates a field required for submission.